




Primo Umbrella feature comparison by edition

	 STANDARD	 PROFESSIONAL	 ENTERPRISE	 ENTERPRISE + MULTICOMPANY SUPPORT
Manual timesheet entry	Yes	Yes	Yes	Yes
Manual expense entry	Yes	Yes	Yes	Yes
Agency invoicing with auto emailing option	Yes	Yes	Yes	Yes
Rolled-up (or) retained holiday pay options	Yes	Yes	Yes	Yes
Admin fee at contractor level	Yes	Yes	Yes	Yes
NMW control	Yes	Yes	Yes	Yes
SSP, SMP, SAP & SPP processing	Yes	Yes	Yes	Yes
RTI	Yes	Yes	Yes	Yes
Payslips with timesheet and expenses analysis	Yes	Yes	Yes	Yes
Payslip emailing option	Yes	Yes	Yes	Yes
Automated SMS to contractors on salary payment	—	Yes	Yes	Yes
Timesheet bulk import	—	Yes	Yes	Yes
Contractor bulk import	—	Yes	Yes	Yes
Agency based admin fee (fixed/percentage/table)	—	Yes	Yes	Yes
Agency invoice consolidation option	—	Yes	Yes	Yes
Nominal ledger	—	Yes	Yes	Yes
Financial reporting (trial balance, P&L, balance sheet)	—	Yes	Yes	Yes
Bank reconciliation	—	Yes	Yes	Yes
VAT100 submission	—	Yes	Yes	Yes
Contractor portal	—	—	Yes	Yes
Expenses bulk import	—	—	Yes	Yes
VAT reclaim on expense claims	—	—	Yes	Yes
Sales ledger	—	—	Yes	Yes
Purchase ledger	—	—	Yes	Yes
Bulk emailing and SMS (July 2016 release)	—	—	Yes	Yes
Payroll models supported	Umbrella PAYE	Umbrella PAYE Standard PAYE	Umbrella PAYE Standard PAYE Self-employed PAYE Personal relief umbrella	